

Briefing: GLA's 2015 Round Ethnic Group Population Projections

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In November 2016, the Greater London Authority (GLA) released its 2015 round of ethnic group population projections (EGPP), to complement the borough level overall population projections published earlier in the year. The projections include annual figures for every year from 2011 through 2050, broken down by the GLA's 17 ethnic groupings. This briefing presents an analysis of the long-term trend-based ethnic projections for Ealing and how they compare with other boroughs and the London average.

Overview

In summary, the projections show that:

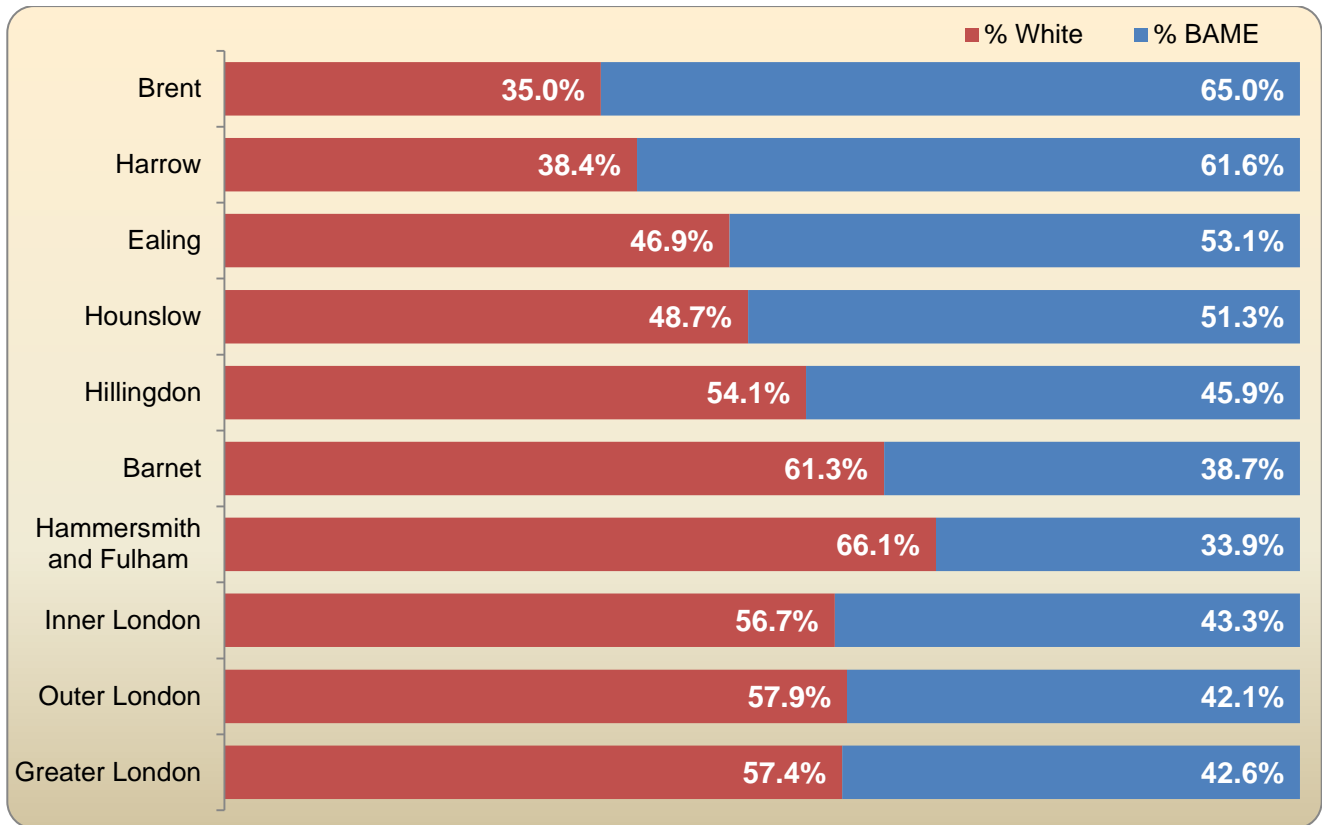
- Ealing's population is projected to be 53.1% BAME in 2016, rising to 55.4% in 2026 and 57.6% in 2050; levels above the averages for outer, inner and greater London.
- Ealing's BAME community is expected to grow by 14.1% between 2016 and 2026, and 33.0% between 2016 and 2050.
- In 2016, Ealing's largest ethnic groups were: White British (26.9%), Other White (17.1%), Indian (13.8%) and Other Asian (11.0%).
- By 2026, it is projected that this will change to: White British (22.8%), Other White (19.2%), Indian (13.8%) and Other Asian (12.9%).
- In 2050, it is estimated that the largest ethnic groups in Ealing will be: Other White (20.1%), White British (20.0%), Other Asian (14.5%) and Indian (14.1%).
- Amongst WLA boroughs, Ealing has the third highest proportion of BAME residents in both 2016 and 2026 after Brent and Harrow, but will be overtaken by Hounslow and Hillingdon by 2050, moving the borough to the fifth position.
- Across all 32 London boroughs, Ealing has the sixth highest proportion of BAME residents in 2016, falling to the seventh highest in 2026 and the ninth highest in 2050.

Projections for 2016

The long term trend based projections show that in 2016, Ealing's projected population was 53.1% Black, Asian and Minority Ethnic (BAME); the 6th highest in London, behind Newham, Brent, Redbridge, Harrow and Tower Hamlets. This is also above the BAME averages for Greater London (42.6%), Outer London (42.1%) and Inner London (43.3%). In 2016, eight of the 32 London boroughs have a population that is 50% BAME or greater.

Amongst West London Alliance (WLA) boroughs, Ealing has the third highest proportion of BAME residents, after Brent (65.0%) and Harrow (61.6%), as shown in Figure 1. With the exceptions of Barnet (38.7%) and Hammersmith and Fulham (33.9%), the WLA boroughs have proportionally larger BAME communities than the Inner London (43.3%), Outer London (42.1%) and overall Greater London (42.6%) averages.

Figure 1: Proportion of BAME to White: WLA Boroughs and London Averages, 2016



The projected ethnic group breakdown in Ealing is shown in the table below. It shows that after the White British (26.9%) and Other White (17.1%) ethnic groups, the next largest groups in Ealing are Indian (13.8%) and Other Asian (11.0%).

Table 1: Proportions of Different Ethnic Groups in Ealing, 2016

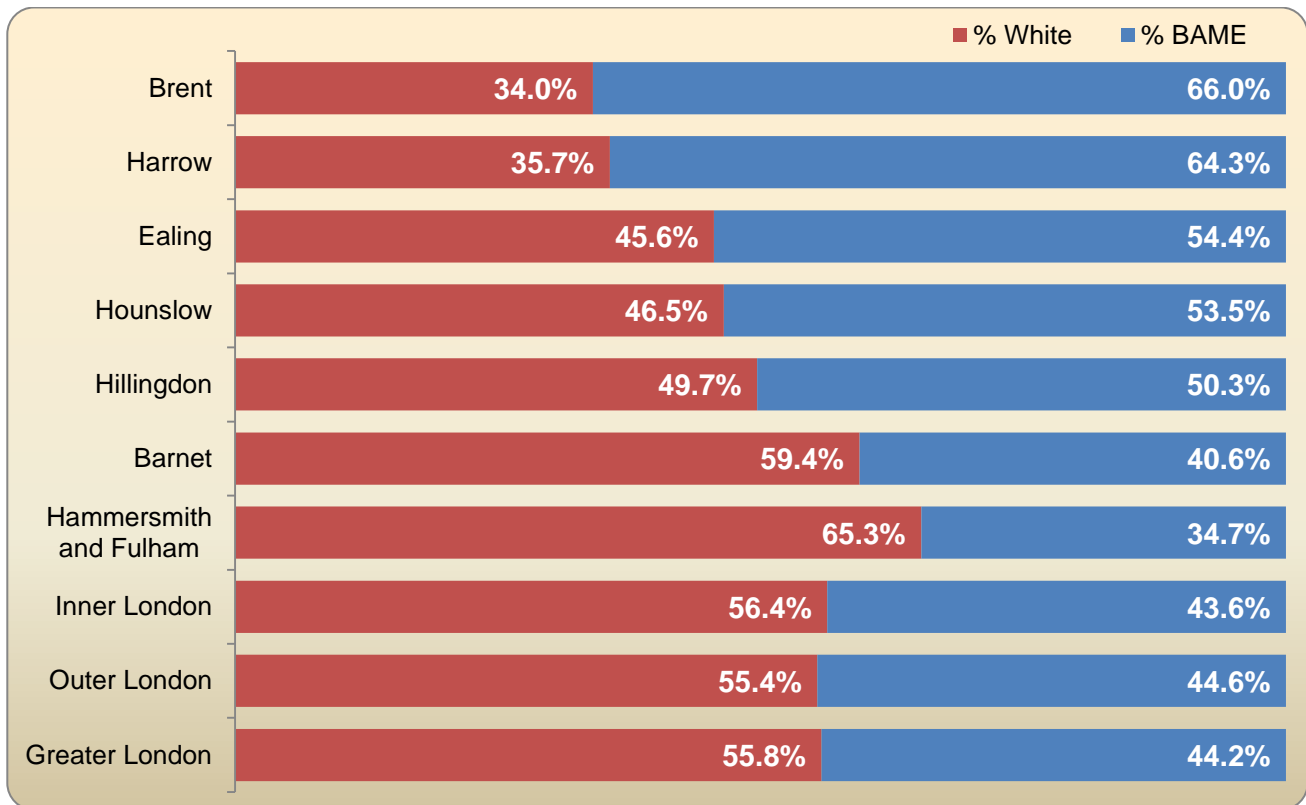
Ethnic Group	% Ealing Population
White British	26.9%
Other White	17.1%
Indian	13.8%
Other Asian	11.0%
Black African	5.0%
Pakistani	4.2%
Black Caribbean	3.6%
Arab	3.3%
Other Ethnic Group	3.2%
White Irish	2.9%
Other Black	2.2%
Other Mixed	1.4%
White & Asian	1.4%
Chinese	1.4%
White & Black Caribbean	1.2%
White & Black African	0.7%
Bangladeshi	0.6%

Projections for 2021

In 2021, it is projected that Ealing’s BAME population will have risen to 54.4%; still the 6th highest in London and above the averages for Greater London (44.2%), Outer London (44.6%) and Inner London (43.6%). Ealing’s BAME population is expected to show an overall increase of 7.9% between 2016 and 2021; the 17th largest increase experienced amongst the 32 London Boroughs. During this period, the greatest percentage increase in BAME populations in London is anticipated to be in the Havering (22.2%), whilst the smallest proportional increase is expected to be in Lambeth (2.5%).

Amongst the WLA boroughs, Ealing is projected to have the third largest proportion of BAME residents after Brent (66.0%) and Harrow (64.3%). As in 2016, of the WLA boroughs only Barnet (40.6%) and Hammersmith and Fulham (34.7%) have smaller proportions of BAME residents than the Inner London (43.6%), Outer London (44.6%) and overall Greater London (44.2%) averages. The BAME to White proportions are shown in Figure 2.

Figure 2: Proportion of BAME to White: WLA Boroughs and London Averages, 2021



The projected ethnic group breakdown of Ealing in 2021, outlined in the Table 2, shows that after the White British (26.9%) and Other White (17.1%) ethnic groups, the next largest groups in Ealing are Indian (13.8%) and Other Asian (11.0%).

Table 2: Proportions of Different Ethnic Groups in Ealing, 2021

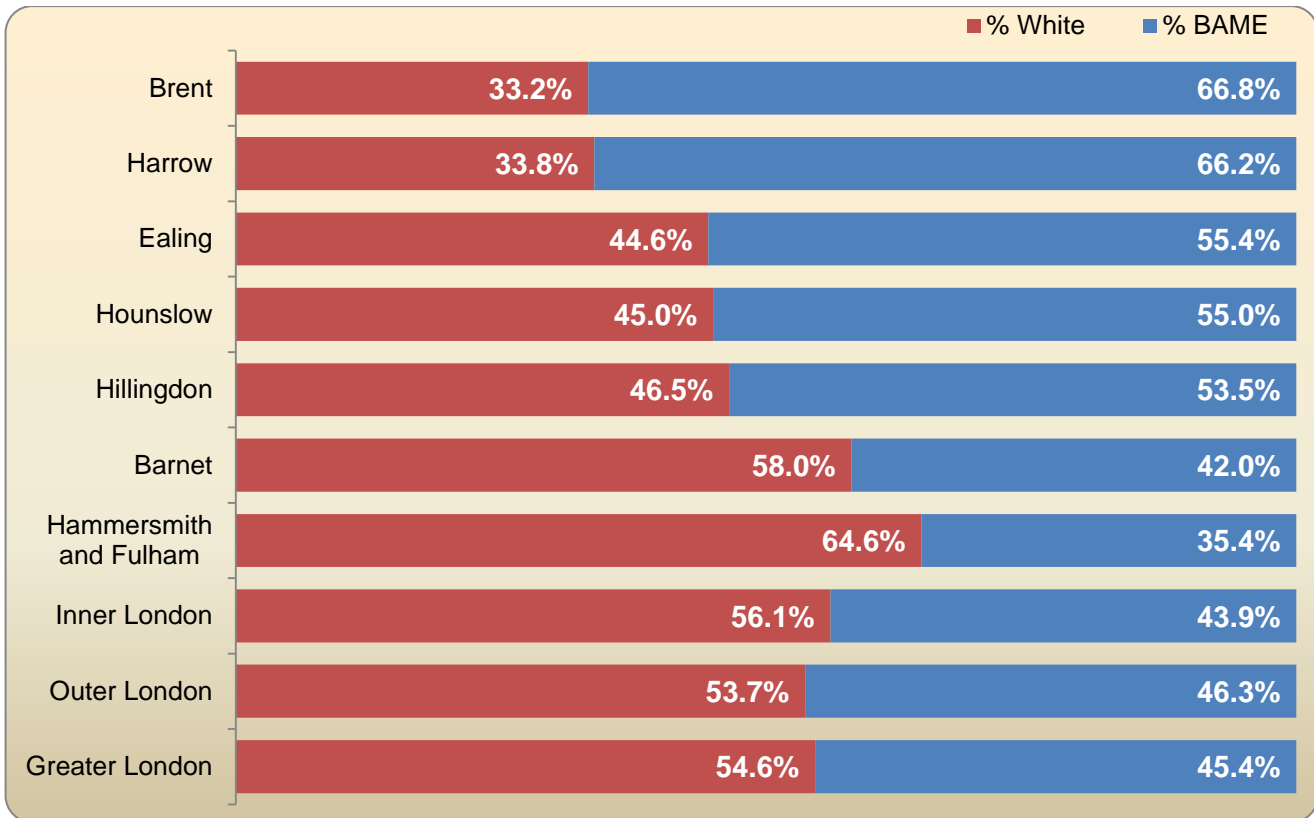
Ethnic Group	% Ealing Population
White British	24.4%
Other White	18.4%
Indian	13.8%
Other Asian	12.1%
Black African	4.9%
Pakistani	4.1%
Arab	3.6%
Black Caribbean	3.4%
Other Ethnic Group	3.3%
White Irish	2.8%
Other Black	2.4%
Other Mixed	1.5%
Chinese	1.5%
White & Asian	1.4%
White & Black Caribbean	1.2%
White & Black African	0.8%
Bangladeshi	0.6%

Projections for 2026

In 2026, Ealing’s BAME population is expected to be at a similar level to 2021 (55.4%), dropping to 7th largest BAME population (as a percentage of the total borough population) of the 32 London boroughs. The BAME population is anticipated to increase by 14.1% during the ten year period between 2016 and 2026; the 17th largest increase across London. The largest projected increase is anticipated to be in Havering (41.5%) and the smallest in Lambeth (5.0%).

As shown in Figure 3, amongst the WLA boroughs Ealing has the third largest proportion of BAME residents after Brent (66.8%) and Harrow (66.2%). Only Barnet (42.0%) and Hammersmith and Fulham (35.4%) are projected to have BAME populations smaller than the Greater London (45.4%), Outer London (46.3%) and Inner London (43.9%) averages.

Figure 3: Proportion of BAME to White: WLA Boroughs and London Averages, 2026



The projected ethnic group breakdown of Ealing in 2026 is shown in Table 3. White British residents are expected to be the largest ethnic group, accounting for 22.8% of the Ealing population; followed by Other White (19.2%), Indian (13.8%) and Other Asian (12.9%).

Table 3: Proportions of Different Ethnic Groups in Ealing, 2026

Ethnic Group	% Ealing Population
White British	22.8%
Other White	19.2%
Indian	13.8%
Other Asian	12.9%
Black African	4.8%
Pakistani	4.0%
Arab	3.8%
Other Ethnic Group	3.4%
Black Caribbean	3.2%
White Irish	2.6%
Other Black	2.5%
Other Mixed	1.5%
Chinese	1.5%
White & Asian	1.4%
White & Black Caribbean	1.2%
White & Black African	0.9%
Bangladeshi	0.7%

Projections for 2050

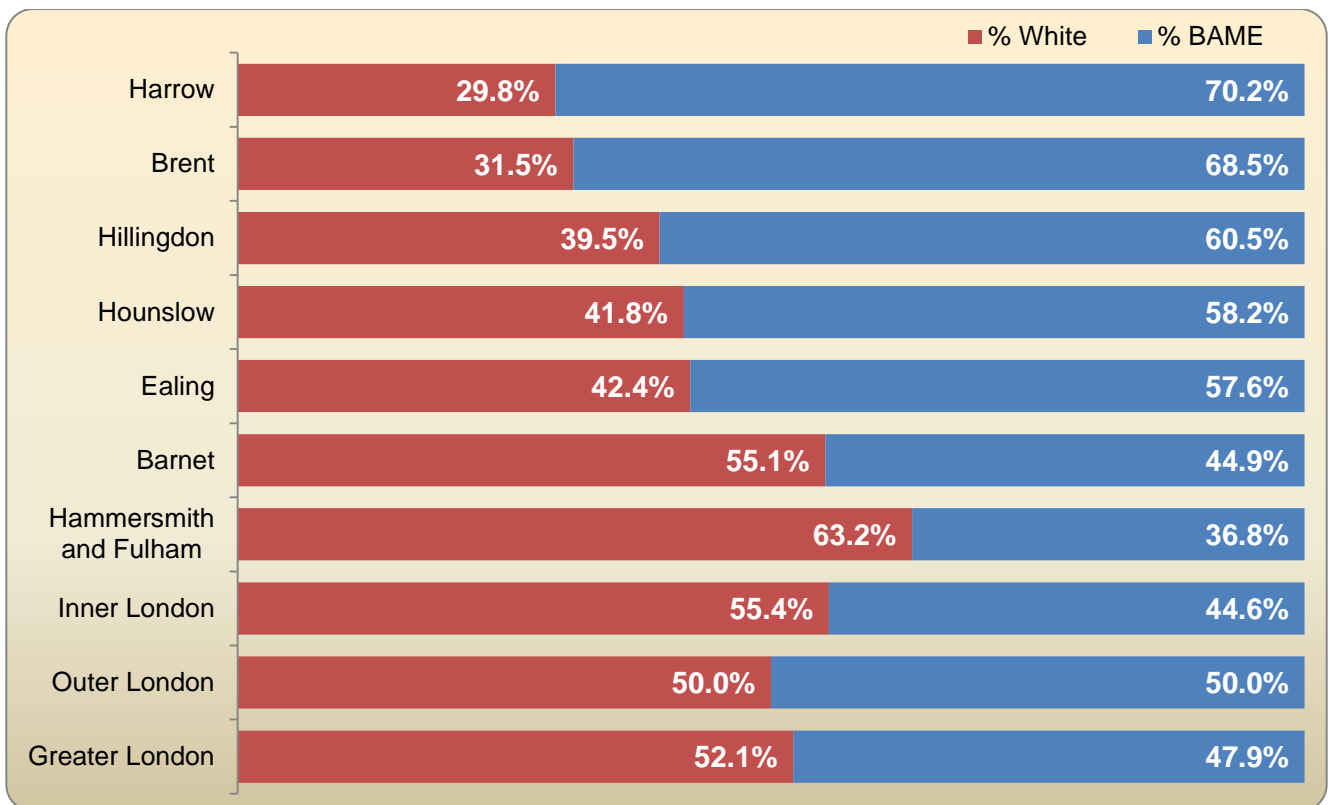
By 2050 (the final year of the projection set), Ealing’s BAME population is projected to account for 57.6% of the borough’s population, falling to 9th largest BAME population (as a percentage of the total borough population) of the 32 London boroughs. The borough is still anticipated to have a larger percentage of BAME population than Greater London (47.9%), Outer London (50.0%) and Inner London (44.6%). 12 of the 32 London boroughs are projected to have populations that are 50% BAME or greater, including Ealing.

Ealing’s BAME population is anticipated to increase by almost a third (33.0%) between 2016 and 2050; the 18th largest overall increase experienced by a London borough. The largest overall increase is expected to be in Havering (107.7%) and the smallest increase in Lambeth (15.7%).

Amongst the WLA boroughs, Ealing is projected to have the fifth largest proportion of BAME residents after Harrow (70.2%), Brent (68.5%), Hillingdon (60.5%) and Hounslow (58.2%). Barnet (44.9%) and Hammersmith and Fulham (36.8%) have the smallest proportions of BAME residents in the WLA area. As in both 2016 and 2021, Hammersmith and Fulham has a smaller proportion of BAME residents that Inner London (44.6%), Outer London (50.0%) and Greater London (47.9%). However, Barnet’s proportion of BAME residents in 2050 is projected to have exceeded the Inner London average, but is still anticipated to be smaller than the averages for Outer London and Greater London.

The BAME to White proportions are shown in Figure 4.

Figure 4: Proportion of BAME to White: WLA Boroughs and London Averages, 2050



The projected ethnic group breakdown of Ealing in 2050 is shown in the following table.

Table 4: Proportions of Different Ethnic Groups in Ealing, 2050

Ethnic Group	% Ealing Population
Other White	20.1%
White British	20.0%
Other Asian	14.5%
Indian	14.1%
Black African	4.6%
Arab	4.1%
Pakistani	3.8%
Other Ethnic Group	3.5%
Other Black	2.9%
Black Caribbean	2.8%
White Irish	2.2%
Chinese	1.5%
Other Mixed	1.5%
White & Black Caribbean	1.3%
White & Asian	1.3%
White & Black African	0.9%
Bangladeshi	0.8%

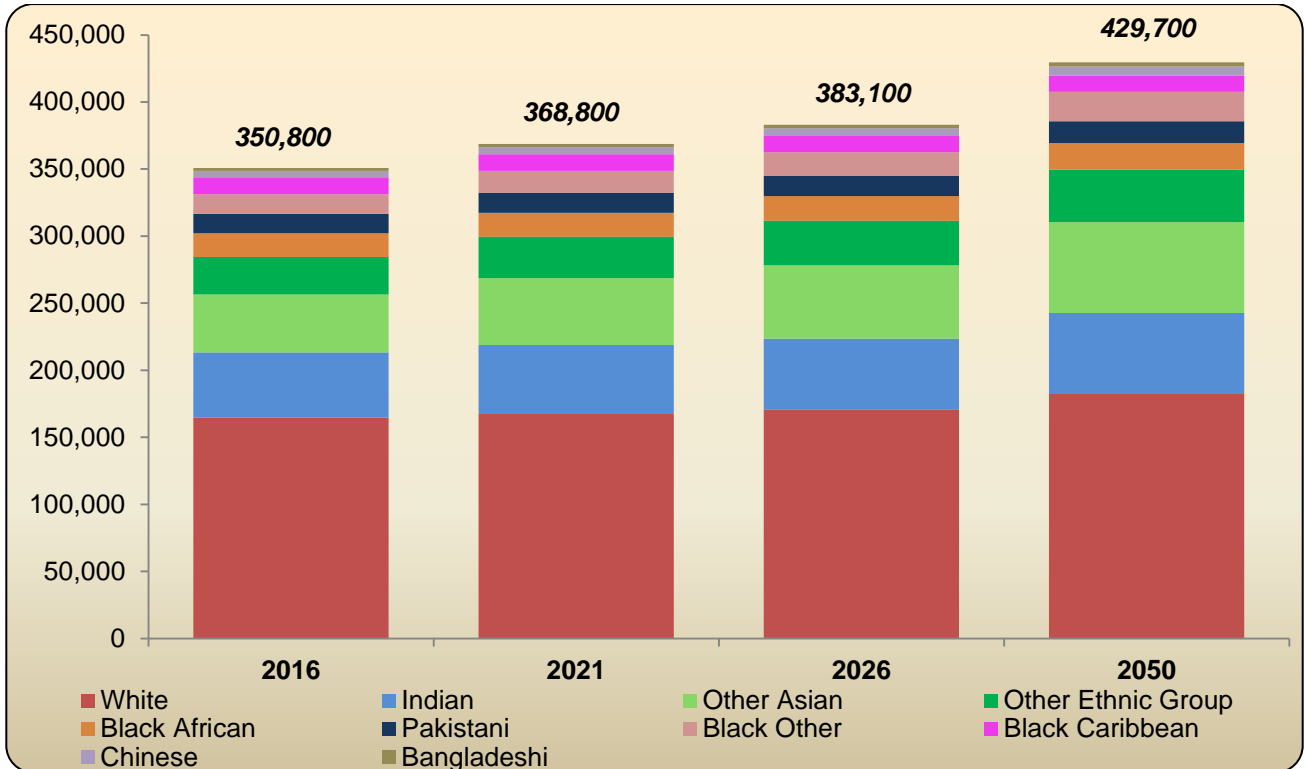
Table 4 shows that by 2050, White British (20.0%) has been overtaken as the most prevalent ethnic group in Ealing by Other White (21.1%). Similarly, the Indian ethnic group (14.1%) has been overtaken by the Other Asian ethnic (14.5%) as the third most common ethnic group amongst Ealing residents.

Figure 5 shows how the ethnic group breakdown in Ealing is expected to change during the 2016 to 2050 period. The chart presents the counts for each ethnic group (rather than percentages) and shows the projected overall population figure for Ealing for the four years in focus.

Please note that the ethnic groups have been combined into the GLA’s 10 Aggregated Ethnic Group (AEG) breakdown, to enable greater visual ease within the chart. Details of the AEG groupings are presented in Appendix A.

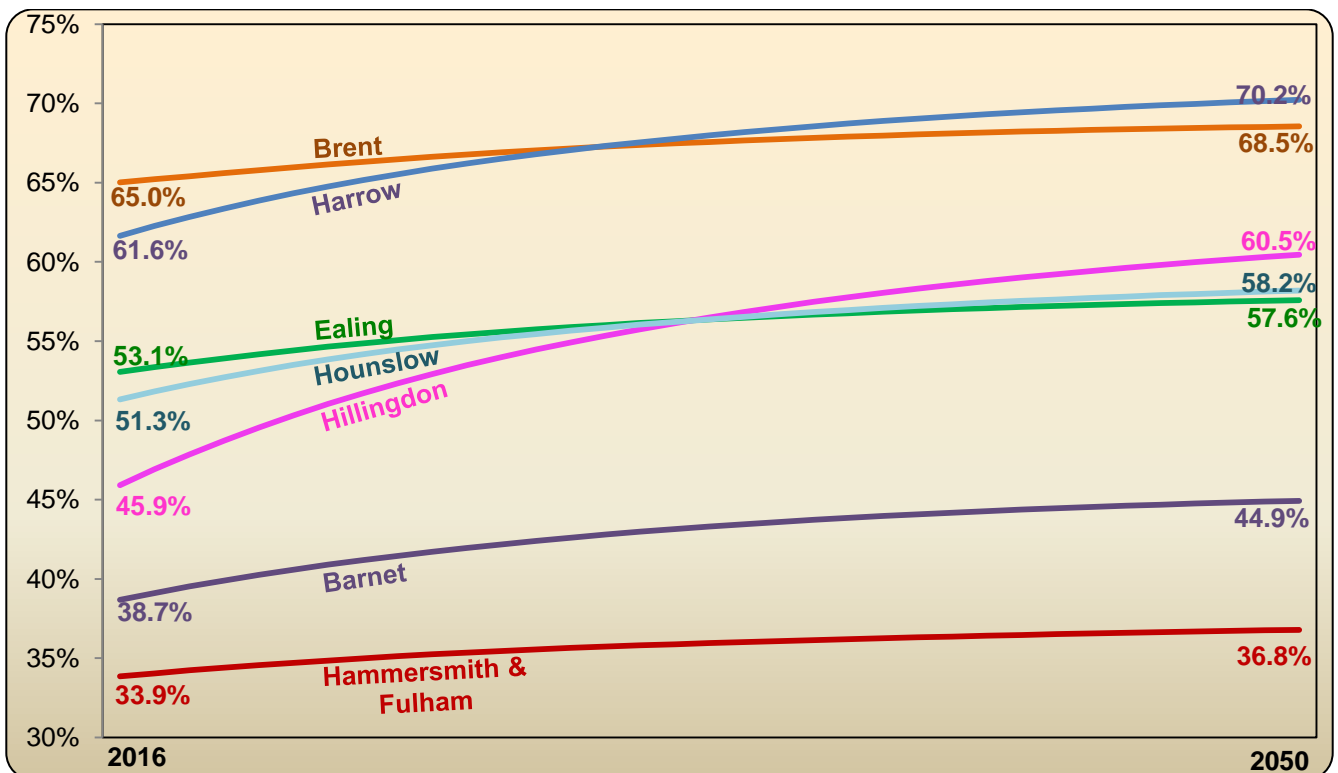
Between 2016 and 2050, the ethnic make-up of Ealing is expected to experience change as shown in Figure 5. The ethnic groups that will see the greatest percentage increases will be: Black Other, increasing by 5,000 residents (65.6% increase), Other Asian by 23,900 (65.2% increase) and Bangladeshi by 1,200 (57.5% increase). While the White groups combined are anticipated to increase overall, decreases are predicted for overall numbers amongst: White British -8,300 residents (-8.7% decrease) and White Irish by -700 (-6.5% decrease) residents in Ealing. The Black Caribbean population is also expected to decrease during the period by -600 (-4.6% decrease). Further details on the changes (including both counts and percentages) are available in Appendix B.

Figure 5: Ealing’s Ethnic Group Breakdown: 2016, 2021, 2026 & 2050



As shown in Figure 6, Hillingdon is anticipated to experience the largest increase in BAME population amongst the WLA boroughs, with an overall increase of almost two thirds (65.4%), from 45.9% of the borough’s total population in 2016 to 60.5% in 2050. Hammersmith and Fulham are projected to experience the smallest overall change (a 28.0% increase between 2016 and 2050) from 33.9% of the borough’s total population in 2016 to 36.8% of the population in 2050.

Figure 6: WLA Borough BAME Populations (as % of total borough): 2016 – 2050



APPENDIX A: GLA’s Aggregated Ethnic Group (AEG) classification

ONS 2011 Census Ethnic Category	GLA 17 Ethnic Groups	GLA Aggregated Ethnic Group (AEG)	GLA White or BAME
White: English/ Welsh/ Scottish/ Northern Irish/ British	White British	White	White
White: Irish	White Irish		
White: Gypsy or Irish Traveller	Other White		
White: Other White			
Black/African/Caribbean/Black British: Caribbean	Black Caribbean	Black Caribbean	BAME
Black/African/Caribbean/Black British: African	Black African	Black African	
Black/African/Caribbean/Black British: Other Black	Other Black	Black Other	
Mixed/multiple ethnic group: White and Black Caribbean	White and Black Caribbean		
Mixed/multiple ethnic group: White and Black African	White and Black African		
Asian/Asian British: Indian	Indian	Indian	
Asian/Asian British: Pakistani	Pakistani	Pakistani	
Asian/Asian British: Bangladeshi	Bangladeshi	Bangladeshi	
Asian/Asian British: Chinese	Chinese	Chinese	
Mixed/multiple ethnic group: White and Asian	White and Asian	Other Asian ¹	
Asian/Asian British: Other Asian	Other Asian ¹		
Mixed/multiple ethnic group: Other Mixed	Other Mixed	Other	
Other ethnic group: Arab	Arab		
Other ethnic group: Any other ethnic group	Any other ethnic group		

¹ Although the same name for the ‘Other Asian’ group is used in both GLA models, the definitions are different.

APPENDIX B: Changes in Ethnic Group Breakdowns in Ealing; 2016, 2021, 2026 & 2050

Ethnic Group	2016		2021		2026		2050		Change: 2016-2021		Change: 2016-2026		Change: 2016-2050	
	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%
White British	94,400	26.9%	90,000	24.4%	87,300	22.8%	86,100	20.0%	-4,400	-4.6%	-7,100	-7.5%	-8,300	-8.7%
Other White	60,000	17.1%	67,900	18.4%	73,400	19.2%	86,500	20.1%	7,900	13.2%	13,400	22.4%	26,500	44.2%
Other Asian	38,400	11.0%	44,800	12.1%	49,600	12.9%	62,400	14.5%	6,300	16.4%	11,100	29.0%	23,900	62.2%
Indian	48,500	13.8%	50,800	13.8%	52,800	13.8%	60,500	14.1%	2,200	4.6%	4,300	8.8%	12,000	24.7%
Arab	11,600	3.3%	13,300	3.6%	14,500	3.8%	17,500	4.1%	1,600	14.2%	2,900	25.0%	5,900	50.9%
Other Black	7,600	2.2%	8,700	2.4%	9,600	2.5%	12,600	2.9%	1,100	13.8%	2,000	26.2%	5,000	65.6%
Other Ethnic Group	11,300	3.2%	12,200	3.3%	12,900	3.4%	15,200	3.5%	900	7.8%	1,600	14.4%	3,900	34.2%
Black African	17,500	5.0%	17,900	4.9%	18,200	4.8%	19,700	4.6%	400	2.1%	700	3.9%	2,200	12.5%
Chinese	4,800	1.4%	5,400	1.5%	5,700	1.5%	6,600	1.5%	600	12.0%	900	18.9%	1,800	37.5%
Pakistani	14,700	4.2%	14,900	4.1%	15,200	4.0%	16,300	3.8%	300	1.8%	500	3.6%	1,600	10.8%
Other Mixed	5,000	1.4%	5,400	1.5%	5,800	1.5%	6,400	1.5%	400	8.4%	700	14.8%	1,400	27.6%
White & Black African	2,600	0.7%	3,000	0.8%	3,300	0.9%	3,900	0.9%	400	17.2%	700	29.1%	1,300	51.4%
White & Black Caribbean	4,300	1.2%	4,500	1.2%	4,800	1.2%	5,500	1.3%	300	6.1%	500	11.5%	1,300	29.3%
Bangladeshi	2,100	0.6%	2,400	0.6%	2,600	0.7%	3,300	0.8%	300	14.6%	500	25.5%	1,200	57.5%
White & Asian	4,900	1.4%	5,100	1.4%	5,200	1.4%	5,400	1.3%	200	3.8%	300	5.4%	500	10.7%
Black Caribbean	12,700	3.6%	12,400	3.4%	12,100	3.2%	12,100	2.8%	-300	-2.5%	-500	-4.3%	-600	-4.6%
White Irish	10,300	2.9%	10,200	2.8%	10,000	2.6%	9,600	2.2%	-100	-1.1%	-300	-2.9%	-700	-6.5%
All BAME groups	186,100	53.1%	200,700	54.4%	212,400	55.4%	247,400	57.6%	14,600	7.9%	26,300	14.1%	61,300	33.0%
All White groups	164,700	46.9%	168,100	45.6%	170,700	44.6%	182,300	42.4%	3,400	2.1%	6,100	3.7%	17,600	10.7%
All persons	350,800	100.0%	368,800	100.0%	383,100	100.0%	429,700	100.0%	18,000	5.1%	32,340	9.2%	78,900	22.5%